Form **8937**

(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
CARRIAGE SERVICES, INC	\$	76-0423828		
3 Name of contact for add		4 Telephon	e No. of contact	5 Email address of contact
				H
VIKI K. BLINDERMAN			713-332-8568	VIKI.BLINDERMAN@CARRIAGESERVICES.COM
6 Number and street (or P	O, box if mail is not	7 City, town, or post office, state, and Zip code of contact		
2040 POST OAK DI VID. SI	UTE 200			
8 Date of action	JITE 300	9 Class	sification and description	HOUSTON, TX 77056
- Date of delicit		O Glasc	amount and description	
MAY 11, 2017		2.750% (CONVERTIBLE SENIOR NOTES	DUE 2021
10 CUSIP number	11 Serial number		12 Ticker symbol	13 Account number(s)
				W 0.
143905AM9	ISIN US1439		CSV	BLOOMBERG ID EK 1260331
				ack of form for additional questions.
				ainst which shareholders' ownership is measured for
				VICES, INC. APPROVED AN INCREASE IN THE
			RS OF RECORD ON MAY 15, 20	THE INCREASE WAS EFFECTIVE WITH RESPECT
				RSION RATE CHANGE ON CARRIAGE'S
2.750% CONVERTIBLE SE			TOOK RESOLIED IN A CONVE	INCION NATE CHANGE ON CANNAGE S
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F-140				

		2 702 2 71		28 E 8 88 88 88 80
				the hands of a U.S. taxpayer as an adjustment per
				STRIBUTION THAT RESULTED FROM THE
				F THE NOTEHOLDERS BY \$1.1134 PER \$1,000
PRINCIPAL AMOUNT OF 1	THE NOTES HELD	JIN IVIAY 11, 2	OTT. (SEE ATTACHED)	
	-		Addition of the Property of th	
	-17e7 i i i es			
R			republic VI a Company of the Company	
		Face Record (1911)		
				n, such as the market values of securities and the
				THE FAIR MARKET VALUE OF THE INCREASE IN
				N SHARES PER \$1,000 PRINCIPAL AMOUNT OF THE
				S. CARRIAGE SERVICES' SHARES ARE PUBLICALLY
		ER SHARE F	AIR MARKET VALUE OF \$27.27	IS THE AVERAGE STOCK PRICE ON THE LAST TEN
DAYS PRIOR TO MAY 11,	2017.			· · · · · · · · · · · · · · · · · · ·
St. Harris and Company of the Compan				
				- 0007

Part II	Organizational Action (continu	ed)		
region to the contract	" I black to the later of D	4:(-)	La L	
	applicable Internal Revenue Code sec		ne tax treatment is based >	01
KC SEC. 303	B(C) AND REGULATIONS THEREUNL	DER, SPECIFICALLY, REG. SEC. 1.30	(d) AND PROP. REG. SEC. 1.307-7(c); IRC SEC. 31	JI
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	Nila Penosis Economic Security	4; = 4		
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	Z		COLOR DE LA COLOR	
18 Can an	y resulting loss be recognized? ► NA			
Oan an	y resulting loss be recognized?	11		
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19 Provid	o any other information necessary to in	mplement the adjustment such as the	reportable tax year ▶ THE REPORTABLE TAX YEAR	21 C
			YEAR IS GENERALLY THE TAX YEAR BEGINNING	
			OR MAKING ANY DETERMINATION FOR	ON O
APPLICATION	ON OF THE INFORMATION INCLUDE	D HEREIN BASED ON THEIR SPECI	FIC FACTS AND SITUATION.	
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	and the second s			
Management of the Control of the Con	The state of the s	The state of the s	эт на менен и при на при н При на при н	
				6.1.2 4 000000 N
Und	der penalties of perjury, I declare that I have ief it is true, correct, and complete. Declara	e examined this return, including accompar tion of preparer (other than officer) is based	ying schedules and statements, and to the best of my knowle on all information of which preparer has any knowledge.	edge a
	ior, it is true, contest, and complete. Gostara	proparer (ether trial emest) to base		
Sign			511117	
Here Sig	nature ▶	9	Date ▶	
			r	
Prin	nt your name	15	Title >	
Paid	Print/Type preparer's name	Preparer's signature	Date Check if PTIN	
Prepare	r		self-employed	
Use Only			Firm's EIN ▶	
Name of the last o	Firm's address ▶		Phone no.	
Send Form	8937 (including accompanying statem	ents) to: Department of the Treasury, I	nternal Revenue Service, Ogden, UT 84201-0054	